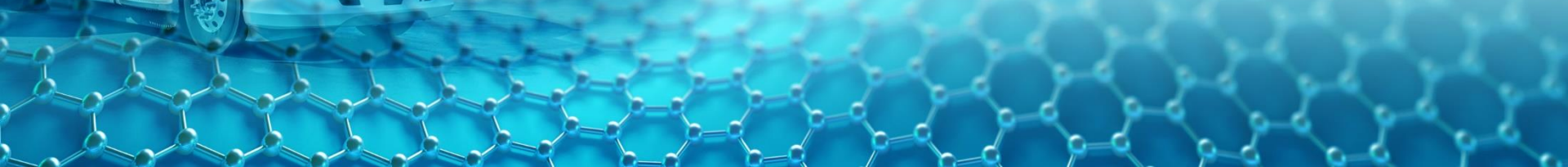




tcbiomass2024, Panel 2:
Policy, Incentives, and Capital for Advanced Biofuels
September 11, 2024



tcbiomass2024, Panel 2: Panelists

Moderator:

- Zia Abdullah, NREL

Panelists:

- Ken Hill, US DOE LPO
- Conor Madigan, Aether Fuels
- Mike McCurdy, ICF
- John Murphy, Castlerock Green Energy

tcbiomass2024, Panel 2: Questions

1. We already have production volume based policies such as RINs, LCFS, IRA-40B, IRA-45Z and others. Is this the best approach for policy? Could policy based on CAPEX, Carbon abatement be better? Would you prefer policy that greatly streamlines permitting vs \$/gal?
2. Would it help if policy encourages stakeholders upstream in the value chain, such as feedstock producers?
3. What would be an acceptable strategy to sunset policies while still keeping your business viable?
4. How can capital be raised for projects which are perceived to have high risk, and which require multiple years of investment before cash flow is generated?